

# Transfer Your Other Superannuation into FES Super



Fire & Emergency Services  
**Superannuation Fund**

**When you transfer your superannuation from one fund to another your entitlements in the FROM fund may cease. You should consider all relevant information before you decide to transfer your superannuation. You can ask your superannuation fund for information about any fees or charges that may apply or any other information about the effect this transfer may have on super.**

**Do not use whiteout on this form – all corrections must be initialled by whoever made the correction.**

When you transfer your super, your entitlements under that fund may cease – you should consider all relevant information before you decide to transfer your super. If you ask for information, your super provider must give it to you.

Some of the points you may consider are:

- Fees – your FROM fund should advise you of any fees that may apply. You should contact your fund for further information before completing this form. The fees could include administration fees. Your TO fund may also charge entry or deposit fees on transfer. Differences in fees that funds charge can have a significant effect on the super you will have to retire on – for example, a 1% increase in fees may significantly reduce your final benefit.
- Death and disability benefits – your FROM fund may insure you against death, illness or an accident which leaves you unable to return to work. If you choose to leave your current fund, you may lose any insurance entitlements you have – other funds may not offer insurance, or may require you to pass a medical examination before they cover you.
- When considering a new fund, you should consider checking the costs and amount of any cover offered.

Title Mr / Mrs / Miss / Ms / Other *(circle whichever applies)*

Surname

Given Names

Other/Previous Name

Daytime Phone Number

Date of Birth

Home Address

Postcode

Previous Address

Postcode

Personal Email Address *(we will use this to contact you)*

*(where you know your address on record at your FROM fund is different)*

# Transfer Your Other Superannuation into FES Super

...continued



Fire & Emergency Services  
**Superannuation Fund**

## Fund Details

### FROM (Transferring fund)

Fund Phone Number

Member Number

Australian Business Number (ABN)

Unique Superannuation Identifier (USI)

### TO (Receiving fund) **Fire and Emergency Services Superannuation Fund**

Fund Phone Number **(08) 9382 8444**

Member Number

Australian Business Number (ABN) **43 198 502 058**

Unique Superannuation Identifier (USI) **43 198 502 058 001**

### I have attached certified ID (see over)

NOTE: A transfer will not be made without the required level of certified identification.

By signing this form, I am making the following statements:

- I declare I have fully read this form and the information completed is true and correct.
- I am aware I can ask my superannuation fund about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits such as insurance cover, and do not require any further information.
- I consent to my tax file number being disclosed for the purposes of consolidating my superannuation account.
- I discharge the superannuation provider of my FROM fund of all further liability in respect of the benefits paid and transferred to FES Super.

**I request and consent to the transfer of my superannuation as described above and authorise the super provider of each fund to give effect to this transfer.**

Member Signature

Date

# Transfer Your Other Superannuation into FES Super

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Fire & Emergency Services  
**Superannuation Fund**

## Providing your Tax File Number (TFN)

Under the Superannuation Industry (Supervision) Act 1993, FES Super is authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change. FES Super may disclose your TFN to another superannuation provider when your benefits are being transferred, unless you request FES Super, in writing, for your TFN not to be disclosed to any other super provider.

It is not an offence not to quote your TFN. However, giving your TFN to FES Super will have the following advantages (which may not otherwise apply):

- FES Super will be able to accept all types of contributions to your account;
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefit; and
- it will make it much easier to trace different superannuation accounts in your name so that you will receive all your superannuation benefits when you retire.

**See Transfer Form Details (next page).**

## FES Super to complete

Entered on system  Entry on system checked

Valid Certified ID Received and Checked  Emailed to Member

Entered By \_\_\_\_\_ Date \_\_\_\_\_

Checked by \_\_\_\_\_ Date \_\_\_\_\_

*We are committed to respecting the privacy of personal information you give us. If you would like a copy of FES Super's Privacy policy, visit [fessuper.com.au](http://fessuper.com.au), email [admin@fessuper.com.au](mailto:admin@fessuper.com.au) or call (08) 9382 8444.*



## New Transfer Form Details for FES Super

**Fund Name:** Fire and Emergency Services Superannuation Fund

**Fund Telephone Number:** 08 9382 8444

**Australian Business Number (ABN):** 43 198 502 058

**Unique Superannuation Identifier:** 43 198 502 058 001

## Establishing Your Identification

FES Super is required under the provisions of the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* (AML/CTF Act) to collect and verify customer identification information for its business operations. This includes following an AML/CTF program that enables FES Super to meet its compliance obligations as a reporting entity.

Part of the AML/CTF program requires FES Super to use a certified copy of a primary photographic identification document, or a non-photographic and a secondary identification document to verify customer information in connection with any business transaction that it conducts.

You will be required to provide this documentary evidence of your identity to FES Super before any rollover request to transfer your superannuation balance is processed by FES Super.

## Providing your proof of identity

You will be required to provide certified documentation with this transfer request to prove you are the person to whom the super entitlements belong.



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## Acceptable documents

The following primary and secondary identification documents may be used:

### **EITHER**

**A certified copy of any ONE of the primary photographic identification documents being:**

- driver's licence issued under State or Territory law
- passport issued by the Commonwealth that has not expired within the past two years

### **OR**

**Any ONE of the following non-photographic identification documents:**

- birth certificate or birth extract issued by a State or Territory of Australia
- citizenship certificate issued by the Commonwealth
- pension card issued by the Department of Human Services/ Centrelink that entitles you to financial benefits.

**AND**

**Any ONE of the following secondary identification documents:**

- notice issued by the Commonwealth, or State or Territory government within the past twelve months that records the provision of financial benefits and contains your name and residential address – for example a letter from Centrelink regarding a government assistance payment
- notice issued by the ATO within the past twelve months that contains your name and residential address – for example a notice of an ATO assessment
- notice issued by a local government body or utilities provider within the previous three months that contains your name and residential address – for example a rates notice from local government.

You will need to have your personal identification documents copied and then have these copies certified as true copies by any individual approved for this purpose (refer to the ID Requirements form).