

Tax File Number (TFN) notification form



Fire & Emergency Services
Superannuation Fund

The Trustee is authorised to request that you provide your tax file number (TFN) under the Superannuation Industry (Supervision) Act 1993.

Your TFN is confidential and providing it to the Trustee is optional. You should know the following things before you decide to provide it:

- If you do provide your TFN, the Trustee will use it for legal purposes only. This includes finding or identifying your superannuation benefits where other information is insufficient, determining the tax payable on any contributions or benefits provided for you, and including the TFN in information provided to the Commissioner of Taxation. These purposes may be changed by future legislation.
- If you provide your TFN, the Trustee may provide it to the trustee of any other superannuation fund or retirement savings account provider to which your benefits are transferred in the future, unless you tell the Trustee in writing not to do so. The Trustee may also give it to the Commissioner of Taxation and intends advising your TFN to the Commissioner of Taxation when information is required to be provided for the Contribution Tax Surcharge on employer contributions for higher income earners. Otherwise the Trustee will treat your TFN as confidential.
- Choosing not to provide your TFN (either now or later) is not an offence, but it may mean that you pay more tax on your benefits than you would otherwise. If this happens you can claim the extra tax back when you lodge your tax return. It may also be more difficult to find your benefits in the future in order to pay them to you, or to amalgamate or find any other superannuation benefits for you. Further, it may result in the Commissioner of Taxation incorrectly determining whether there is a tax surcharge liability in respect of your contributions and, if so, the amount of that surcharge. It may be possible to recover any surcharge overpayment from the Tax Office. These consequences may also change due to future legislation.

If you wish to provide your TFN to the Trustee, please complete this form and return it to the Fund. Please note that your signature will serve as an acknowledgement that you understand the circumstances in which your TFN may be collected and used.

Fund Name Fire and Emergency Services Superannuation Fund

Full Name

Date of Birth

Tax File Number

Signature

Date

Return completed form to:

Fire & Emergency Services Superannuation Board, PO Box 513, SUBIACO WA 6904