

Reversionary Beneficiary Nomination



Fire & Emergency Services
Superannuation Fund

You should complete this form if you are a member with an Account Based Pension account or a Transition to Retirement Pension account, and you wish to:

- nominate a new reversionary beneficiary on a Pension account that previously did not have one;
- cancel an existing reversionary beneficiary*; or
- change a reversionary beneficiary nomination after a Pension account has commenced.

* To replace this arrangement with a lump sum death benefit arrangement, please also complete a Preferred Beneficiary Nomination form or a Binding Beneficiary Nomination form.

With this form you can nominate a spouse including a de facto spouse (a dependant spouse or a de facto spouse can be a person of the same sex or opposite sex) to whom your pension payments will revert on your death. This allows FES Super to continue regular pension payments to your spouse until your pension account balance has been paid out in full.

The following conditions apply to reversionary pensions:

- the Board is bound by your valid nomination;
- payments will continue to be paid to your nominated spouse until your pension account balance is paid out in full;
- your nominated spouse will have the option to convert the reversionary pension to a lump sum at any time; and
- if your nominated spouse dies before the reversionary pension is paid out in full, the balance will be paid to their dependants or their estate.

Nominating, cancelling or changing your reversionary beneficiary may have Centrelink and taxation implications. We recommend that you seek appropriate advice prior to amending your reversionary beneficiary nomination. This nomination replaces any previous reversionary nomination, preferred, or binding nomination made for the account(s) you have selected on this form.

Note: if you have more than one Pension account and you only want this nomination to apply to one of your Pension accounts, please write the Account Number that this nomination applies to and complete a separate form for your other account(s).

Your information

Member/Employee number

Email

Given Name(s)

Surname

Title: Mr/Mrs/Miss/Ms/Dr *(circle whichever applies)*

Date of Birth

Home Address

Postcode



What do you want to do?

Reversionary beneficiary nomination (please select just one)

- I would like to nominate my spouse as my reversionary beneficiary as detailed below. This nomination replaces any existing reversionary beneficiary, binding or preferred death benefit nomination.
- I would like to cancel an existing reversionary beneficiary nomination (attach a completed form if you wish to replace this arrangement with a binding or preferred death benefit nomination).

Reversionary Beneficiary Details

Given Name(s)	Surname	
Title: Mr/Mrs/Miss/Ms/Dr <i>(circle whichever applies)</i>	Date of Birth	
Home Address	Postcode	
Contact Number (H)	(W)	(M)
Email	Tax File Number	



Declaration

In making this reversionary beneficiary nomination, I acknowledge that:

- I have read the relevant Product Disclosure Statement available from FES Super.
- I may at any time revoke or change my death benefit nomination.
- My nomination will become invalid if my nominee does not satisfy the definition of 'spouse' in the Superannuation Industry (Supervision) Act 1993 at the date of my death.
- There may be tax or other implications in making, cancelling or changing a nomination and I have considered obtaining independent financial advice.
- This nomination replaces any previous death benefit nomination I have made for this product and remains in force until FES Super receives a valid, updated, revoked or new death benefit nomination.

Member Signature _____

Date _____

Once completed, send this form to:

Fire and Emergency Services Superannuation Board
PO Box 513
Subiaco WA 6904

FES Super to complete

Entered on Bluedoor

Entered by _____

Date _____

Checked by _____

Date _____

We are committed to respecting the privacy of personal information you give us. If you would like a copy of FES Super's Privacy Policy, visit fessuper.com.au, email admin@fessuper.com.au or call (08) 9382 8444.