

Change investment options application



Fire & Emergency Services
Superannuation Fund

By signing this form, you acknowledge that:

- Any monies moved out of the Smoothed Option cannot be transferred back to the Smoothed Option except on the commencement of a pension account (or in limited circumstances).
- The investment option information provided by FES Super provides general information only on investments. It does not represent investment advice nor are any of the indicative or historical investment returns guaranteed.
- Any application to change investment options will take effect from the first day of the following month as long as the completed application is received by FES Super before the end of the month.
- After four investment option changes in any one financial year, subsequent investment option changes will each incur an administration fee of \$50 to be debited from your account balance.
- All terms and conditions applying to the investment options provided by FES Super are subject to variation from time to time.

Member Number

Title Mr / Mrs / Miss / Ms / Other *(circle whichever applies)* Surname

Given Names

Daytime Phone Number

Date of Birth

Home Address

Postcode

Postal Address *(if same as above, write N/A)*

Postcode

Personal Email Address *(we will use this to contact you)*

Signature

Date



Restriction on investing in the Smoothed Option

Monies invested in any option other than the Smoothed Option cannot be transferred later into the Smoothed Option except on the commencement of a pension account (or in limited circumstances). New monies to FES Super by a transfer from another superannuation fund or a new contribution may be invested in the Smoothed Option.

Investment Option Selection

When completing this form, please:

- Complete the column for each account you have with investment options you wish to change.
- If you have more than one pension or retained benefit account, provide the Member Numbers for the accounts with the investment options you wish to change.
- Use whole numbers when choosing the percentage amount for your investment options.
- Only complete the boxes that apply to you.

Refer to the Product Disclosure Statement for more information.

To change your investment options, please complete this table:

	Accumulation	Future Contributions	Retained Benefit Account	Spouse Account	Pension Account
Australian Shares	%	%	%	%	%
Cash	%	%	%	%	%
Fixed Interest	%	%	%	%	%
International Shares	%	%	%	%	%
Moderate	%	%	%	%	%
Smoothed (default)	%	%	%	%	%
TOTAL (MUST EQUAL 100)	%	%	%	%	%

FES Super to complete

Application acknowledged Images saved Entered on system first of month

Entered on system asset split Address checked Changes effective from

Entered By _____ Date _____

Checked by _____ Date _____