

Cash part of account Application



Fire & Emergency Services
Superannuation Fund

By signing this form, you acknowledge that:

- You have provided correct and up-to-date information. Unless correct details are provided this application will not be processed.
- This payment will be transferred to your requested bank account on the next processing date.
- Payments are processed on Tuesdays and to meet this date your form must be received by close-of-business Monday.
- A public holiday may cause a delay to the payment.
- The bank account details you have provided are not for a credit card account, a loan account or a term deposit account.

Member Number

Title Mr / Mrs / Miss / Ms / Other *(circle whichever applies)* Surname

Given Names

Daytime Phone Number

Date of Birth

Home Address

Postcode

Postal Address *(if same as above, write N/A)*

Postcode

Personal Email Address *(we will use this to contact you)*

Please transfer the following amount to the following bank account:

Amount \$

Amount (in words)

Bank Name

Account Holder Name

NOTE: We will only transfer funds to a bank account in your name, be it a joint or individual account.

BSB

Account Number

Have these bank details been provided before? Yes No

If yes, and for all subsequent payments to the same bank account, you are NOT required to provide certified identification.

If no, for first time payments to a bank account, you are required to provide certified identification dated within 7 days of this form (refer to the Certified Identification section).

NOTE: A payment will not be made without the required level of certified identification.



Please withdraw the specified amount from my account *(Tick one):*

- Account Based Pension Spouse Account
 Retained Benefit Super Account because I am over 65 years

If your account is invested in more than one investment option, your payment will be equally split across all your investment options, unless you specify otherwise, as below.

Please withdraw the above amount from my _____ investment option.
(if applicable)

Politically Exposed Person

A Politically Exposed Person (PEP) is an individual who holds a prominent public position or role in a government body or international organisation, either in Australia or overseas. Examples of PEPs include heads of state, government ministers, senior government executives, high-ranking judges and executives of an international organisation. Immediate family members and close associates of these individuals are also considered PEPs.

Are you a PEP? Yes No

If you indicate to us that they you are a PEP, you will be checked against Government lists to ensure there is no issue. If a PEP check raises any concerns, we will contact you directly.

Signature _____

Date _____

Certified Identification (ID)

If you are required to provide documentation to the Fire and Emergency Services Superannuation Fund (FES Super) when cashing all or part of your benefit to prove you are the person to whom the superannuation entitlements belong.

Acceptable documents

Either

- A valid driver's licence issued under State or Territory law with your photograph which must be legible.

Or

One of the following:

- Passport.
- Birth certificate or birth extract.
- Citizenship certificate issued by the Commonwealth.

Pension card issued by Centrelink that entitles the person to financial benefits **AND** one of the following:

- Centrelink letter about a Government assistance payment.
- A notice from the Commonwealth, State or Territory Government, utility provider or local council within the past twelve months that includes your name and residential address. For example:
 - Tax Office Notice of Assessment.
 - Rates notice from local council.